

## SUMMARY OF THE OFFER (CONTD)

- Quotation: The Firm does not intend to seek a stock exchange listing upon Completion of this Private Placement.
- Underwriting: The offer is not underwritten at the instance of the Firm.
- Status: The new ordinary shares to be issued shall rank pari passu in all respects with the issued ordinary shares of the Firm.
- Supplementary Allotment: In the event of over subscription, the excess monies would not be refunded but will be utilized for the purpose of allotting ordinary shares that will be available by the increase in the firm's authorized share capital.
- Indebtedness: As at its last audited accounts, the Firm had no outstanding debenture, loan capital, mortgages, charges, or other contingent liabilities other than those arising in the ordinary course of business.

## FORECAST OFFER STATISTICS:

Year ending December 31	2024	2025	2026
	=N=	=N=	=N=
Forecast earnings per share	0.2	0.31	0.44
Forecast earnings yield at offer price (%)	16.7%	25.8%	36.7%
Forecast dividend per share	0.15	0.24	0.37
Forecast dividend yield at offer price (%)	12.5%	20.0%	30.8%
Forecast price/earnings ratio at offer price	6	3.87	2

**DIRECTORS AND OTHER PARTIES TO THE OFFER**

**DIRECTORS:**

**COMPANY SECRETARY:**

**REGISTERED ADDRESS:**

**AUDITORS:**

**REPORTING ACCOUNTANT:**

**RECEIVING BANKER**

**RESEARCH:**

The Company undertakes vast and in-depth analysis on activities of the power and gas sector. This is aimed at complementing our power and gas plant operations with intent to internationalize our economic cluster standard.

**PURPOSE OF THE OFFER**

The purpose of this offer is to accelerate the strategic business development of OISL encompassing implementation and economic cluster network in the power and gas sector. The offer will also provide the company with the necessary funding required to effect equipment procurement/information technology infrastructure and working capital to support the company's anticipated level of business.

**FUTURE PLANS**

The Company's strategic business objective is to maintain sustainable rapid growth in its market share and profitability through continuous innovation and first-class service quality. The company will ensure business continuity through and after the ongoing implementation process.

## DECLARATION

Except as otherwise disclosed in this Memorandum:

- (a) No share of OISL is under option or agreed conditionally or unconditionally to be put under option;
- (b) No commissions, discounts, brokerages or other special terms have been granted by OISL to any person in connection with the offer or sale of any share of the Company;
- (c) Save as disclosed herein, the Directors of OISL have not been informed of any holding representing 5% or more of the issued share capital of the Company;
- (d) There are no founders, management or deferred shares or any options outstanding in OISL;
- (e) There are no material service agreements between OISL and any of its Directors and employees except pension agreements.

## DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available at the Registrar office during normal business hours on any week day (except public holidays), during the placement period:

- (a) The Certificate of Incorporation of the Firm;
- (b) The Memorandum and Articles of Incorporation of the Company, duly certified by the Corporate Affairs Commission;
- (c) The resolution recommending the Private Placement, passed at the meeting of the Company's Board of Directors held on .....
- (d) The Financial Projections of the Company for the three years ending 31<sup>st</sup> December, 2026.

# CARGOPOLIS DEVELOPMENT COMPANY

RC:

Private Placement

829,965,001

Ordinary shares of ₦1.00 each at

₦1.25k

Payable in full on application

Care must be taken to follow these instructions as applications that do not comply may be rejected

To: Regency Assets Management Ltd

**Declaration**

- f I/We are 18years of age or over
- f I/We attach the amount payable in full on application for the above number of shares in Obodofei Integrated Service Limited (OISL) at ₦1.25 per share. I/We agree to accept the same or smaller number of shares in respect of which allotment may be made upon the term of the placement memorandum and subject to the Memorandum and Articles of Incorporation Obodofei Integrated Service Limited.
- f I/We authorize you to send a share certificate and / or a cheque for any amount over paid, by registered post at my/our risk to the address first given below and to procure registration in my/our name as the holder(s) of such number or smaller number as aforesaid.

Number of shares 5,000,000 (minimum)

Multiples of 500,000 shares thereafter.

Number of units applied for.....

Value of units applied for ₦.....

Value of cheque/bank draft ₦.....

Name of Bank/branch.....

Cheque Number.....

- f I/We declare that I/We have read a copy of the Placement Memorandum for the offer.

**PLEASE COMPLETE IN BLOCK LETTERS**

**INDIVIDUALS/JOINT APPLICANTS**

Usual Signature.....

Surname.....

Other Names (In full) .....

Full Postal Address.....

Daytime telephone number.....Next of Kin.....

**CORPORATE APPLICANTS**

Authorized Signatories.....

Company Name.....

Registered Address.....

Full Postal Address.....

Daytime Telephone Number.....

Incorporation Number  
and Seal of Corporation